



Corporate Office: Express Building, 4th Floor, 14 - E Road, Above Satkar Hotel,
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**ADDENDUM DATED OCTOBER 31, 2007 TO THE OFFER DOCUMENT OF RELIANCE GOLD
EXCHANGE TRADED FUND, A SCHEME OF RELIANCE MUTUAL FUND**

Notice is hereby given that in order to have a greater reach and facilitate easy access for submission of applications, additional collection centers for the NFO of Reliance Gold Exchange Traded Fund, an open ended Gold ETF of Reliance Mutual Fund, has been introduced that are as follows:

HDFC Bank: Faridabad, Tirupur.

Investors are requested to take note of the above.

All the other terms and conditions mentioned in the Offer Document of the scheme remain unchanged. This addendum forms an integral part of the Offer Document, read with the Addenda issued from time to time.

Place: Mumbai

Date: October 31, 2007

Statutory Details: Sponsor: Reliance Capital Limited **Trustee:** Reliance Capital Trustee Co. Limited **Investment Manager:** Reliance Capital Asset Management Limited. The Sponsor, the Trustee and the Investment Manager are incorporated under the Companies Act 1956.

Risk Factors: General Risk Factors: Mutual Funds and securities investments are subject to market risks and there is no assurance or guarantee that the Scheme objective will be achieved. As with investments in any securities, the NAVs of the units issued under the Scheme can go up or down depending on the factors and forces affecting the securities market. Past performance of the Sponsor/AMC/Mutual Fund is not indicative of future performance of the Scheme. Reliance Gold Exchange Traded Fund is only the name of the Scheme and does not in any manner indicate either the quality of the Scheme; its future prospects or returns. The Sponsor is not responsible or liable for any loss resulting from the operation of the Schemes beyond their initial contribution of Rs.1 Lac made towards the setting up of the Mutual Fund and such other accretions and additions to the corpus. For details of scheme features apart from those mentioned above and scheme specific risk factors please refer to the Offer Document. **Please read the offer document before investing.**