

RELIANCE Mutual Fund

Anil Dhirubhai Ambani Group

Corporate Office: Express Building, 4th Floor, 14 – 'E' Road,
Opposite Churchgate Station, Churchgate, Mumbai – 400 020.
Tel: +91 22 3041 4800 Fax: +91 22 3041 4899

ADDENDUM DATED AUGUST 29, 2008 TO THE OFFER DOCUMENT OF ALL THE SCHEMES OF RELIANCE MUTUAL FUND

Mr. Balkrishna Kini, Head – Legal & Compliance and Compliance Officer has resigned from the services of Reliance Capital Asset Management Limited with effect from the close of business hours of August 18, 2008.

Mr. Muneesh Sud, Head – Legal has been designated as the Compliance Officer of Reliance Mutual Fund by the Board of Trustees at their meeting held on August 28, 2008.

For and on behalf of the Board of Directors of
RELIANCE CAPITAL ASSET MANAGEMENT LIMITED
(Asset Management Company for RELIANCE MUTUAL FUND)

Sd/-

Authorised Signatory

Place: Mumbai

Date: August 29, 2008

Sponsor: Reliance Capital Limited **Trustee:** Reliance Capital Trustee Co. Limited

Investment Manager: Reliance Capital Asset Management Limited. **Statutory Details:** The Sponsor, the Trustee and the Investment Manager are incorporated under the Companies Act 1956.

Risk Factors: Mutual Funds and securities investments are subject to market risks and there is no assurance or guarantee that the Schemes objectives will be achieved. As with investments in any securities, the NAVs of the units issued under the Schemes can go up or down depending on the factors and forces affecting the securities market. Past performance of the Sponsor/AMC/Mutual Fund is not indicative of future performance of the Scheme. The Sponsor is not responsible or liable for any loss resulting from the operation of the Schemes beyond their initial contribution of Rs.1 Lac made towards the setting up of the Mutual Fund and such other accretions and additions to the corpus. For details of scheme features apart from those mentioned above and scheme specific risk factors please refer to the respective Offer Document.

Please read the offer documents of the respective schemes carefully before investing.